



# A GUIDE TO TRANSPARENCY (MEETING DONOR AND LEGAL REQUIREMENTS)

## A GUIDE TO TRANSPARENCY

- What must nonprofits disclose to the public?
- Ten ways nonprofits can demonstrate financial transparency (ethical fundraising, COI policies, executive compensation, IRS form 990 board review, travel expense reimbursement policies and more)
- Complaints about nonprofits' financial conduct (where the public can view scanned IRS form 990)
- Practical starting point for nonprofits wishing to meet transparency expectations
- Using your website to meet transparency expectations
- Whistleblower policies and internal complaint procedures for staff (paid and volunteer)

September 9, 2020

**Trainer: Andrea Krieger, Executive Director at PSC Foundation**

7:30 a.m.....	Registration / Pre-Test (question cards turned in)
8:00 a.m.....	Introduction
8:05 a.m.....	What must a nonprofit disclose to the public?
9:15 a.m.....	Ten ways nonprofits can demonstrate financial transparency
10:00 a.m.....	Complaints about nonprofits' financial conduct
10:45 a.m.....	Break
11:00 a.m.....	A practical starting point for nonprofits
11:45 a.m.....	Final Thoughts
NOON.....	Adjourn



Full participation in this workshop is applicable for 7 points for full day, and 3.5 points for half day in Category 1.B  
 – Education of the CFRE International application for initial certification and/or recertification.

Participation in the PSC Workshop How to Create a High Functioning Fundraising Board may assist you in learning or reviewing concepts covered on the Certified Fund Raising Executive (CFRE) examination as detailed on the Test Content Outline provided by CFRE International. CFRE International does not sponsor or endorse any educational programs and the How to Create a High Functioning Fundraising Board was not developed in conjunction with CFRE International.